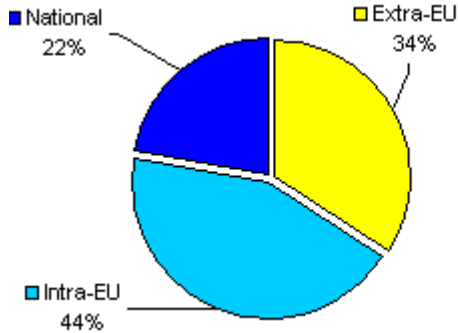
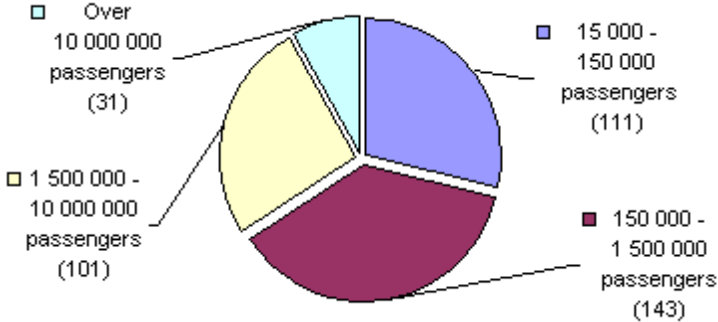
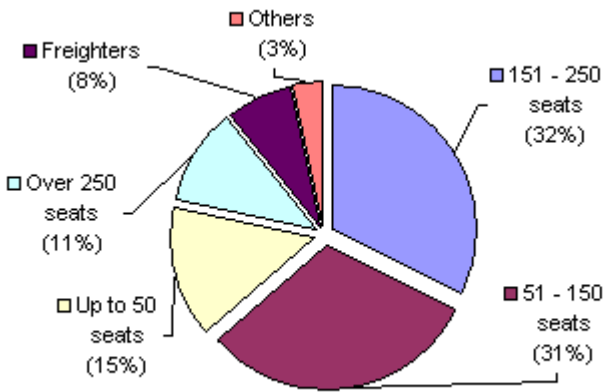


<b>Facts</b>															
<p><b>Over 790 million passengers carried in 2007 (of which 520 million within EU)</b></p>	 <p>A pie chart illustrating the distribution of passengers carried in 2007. The chart is divided into three segments: National (22%, blue), Intra-EU (44%, cyan), and Extra-EU (34%, yellow).</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>National</td> <td>22%</td> </tr> <tr> <td>Intra-EU</td> <td>44%</td> </tr> <tr> <td>Extra-EU</td> <td>34%</td> </tr> </tbody> </table>	Category	Percentage	National	22%	Intra-EU	44%	Extra-EU	34%						
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<p><b>+12,5 million tons of cargo in 2007</b></p>	<p>Extra-EU freight represents 80% of this total</p>														
<p><b>~ 400 airports</b></p>	 <p>A pie chart showing the distribution of airports based on passenger volume. The chart is divided into four segments: Over 10,000,000 passengers (31, light blue), 1,500,000 - 10,000,000 passengers (101, yellow), 15,000 - 150,000 passengers (111, purple), and 150,000 - 1,500,000 passengers (143, maroon).</p> <table border="1"> <thead> <tr> <th>Passenger Volume Range</th> <th>Number of Airports</th> </tr> </thead> <tbody> <tr> <td>Over 10 000 000</td> <td>31</td> </tr> <tr> <td>1 500 000 - 10 000 000</td> <td>101</td> </tr> <tr> <td>15 000 - 150 000</td> <td>111</td> </tr> <tr> <td>150 000 - 1 500 000</td> <td>143</td> </tr> </tbody> </table>	Passenger Volume Range	Number of Airports	Over 10 000 000	31	1 500 000 - 10 000 000	101	15 000 - 150 000	111	150 000 - 1 500 000	143				
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<p><b>~ 4,900 commercial aircrafts in service by some 340 operators (in 2008 - business jets excluded)</b></p>	 <p>A pie chart showing the distribution of commercial aircrafts based on seat capacity. The chart is divided into six segments: Others (3%, red), Freighters (8%, dark purple), Over 250 seats (11%, cyan), Up to 50 seats (15%, yellow), 151 - 250 seats (32%, light blue), and 51 - 150 seats (31%, maroon).</p> <table border="1"> <thead> <tr> <th>Category</th> <th>Percentage</th> </tr> </thead> <tbody> <tr> <td>Others</td> <td>3%</td> </tr> <tr> <td>Freighters</td> <td>8%</td> </tr> <tr> <td>Over 250 seats</td> <td>11%</td> </tr> <tr> <td>Up to 50 seats</td> <td>15%</td> </tr> <tr> <td>151 - 250 seats</td> <td>32%</td> </tr> <tr> <td>51 - 150 seats</td> <td>31%</td> </tr> </tbody> </table>	Category	Percentage	Others	3%	Freighters	8%	Over 250 seats	11%	Up to 50 seats	15%	151 - 250 seats	32%	51 - 150 seats	31%
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<p><b>3.2 million indirect jobs (3% of EU workforce)</b></p>	<p>30 largest airlines alone employ 360,000 staff</p>														

<b>Key developments</b>	
<b>Unprecedented development in air traffic</b>	<ul style="list-style-type: none"> <li>• Tripling of air travel 1980-2000. Doubling expected by 2020</li> <li>• IATA forecast 2006-2010 +4.6% annual traffic growth for Europe</li> </ul>
<b>More Intra-EU routes</b>	+ 120% increase between 1992-2008
<b>More Intra-EU routes with more than two competitors</b>	+ 320% increase between 1992-2008
<b>Emergence of low-cost carriers</b>	Over one third of total Intra-EU scheduled capacity
<b>Lower fares</b>	Response of network carriers to Low-Cost Carriers